

Instructions for Stock Gifts to Catholic Theological Union

We are delighted that you want to make a gift of appreciated stock to Catholic Theological Union. A gift of stock provides significant benefits, including an immediate charitable deduction for the full market value of the stock and avoidance of capital gains taxes that would normally be due upon sale. To complete your gift, please follow the instructions below.

Transfer stock to the CTU account:

DTC Name: US Bancorp
DTC Number: 0280
Account Name: Catholic Theological Union
Account Number: 13916606

Contact us with the following information to identify your gift:

Donor name:
Broker name and contact info:
Name of company whose shares you are donating:
Number of shares:
Transfer date:

CTU Contact information:

Colleen Kennedy, VP for Institutional Advancement
773.371.5417
ckennedy@ctu.edu

and/or
Kevin Doherty, VP for Finance and Operations
773.371.5404
kdoherly@ctu.edu